

**KISHORE ABHAYCHAND TURAKHIA**

B/105, Swetambari Apts., 2nd Floor, N. J. Road No. 5, Gulmohar Cross Road No. 6, Mumbai, 400049

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The Secretary  
MP Stock Exchange Association  
Indore MP

Date: 09<sup>th</sup> July, 2013

Dear Sir,

**Sub: Disclosure under Regulation of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011**

Pursuant to the Listing Agreement of the Exchange, please find enclosed Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011.

Kindly acknowledge the receipt and take the above on record.

Thanking you,

Yours faithfully,



**Kishore A Turakhia**

**Encl. As Above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                          |                                                                                                                                                                            |                                                         |                                                          |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                       | <b>Panchsheel Organics Limited</b>                                                                                                                                         |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                         | <b>Kishore A Turakhia, Promoter-Director</b><br>Mahendra A. Turakhia<br>Rajesh A. Turakhia<br>Mahendra A. Turakhia HUF<br>Kishor A. Turakhia HUF<br>Rajesh A. Turakhia HUF |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                               | Promoter                                                                                                                                                                   |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                    | Bombay Stock Exchange Limited, Mumbai<br>Madhya Pradesh Stock Exchange                                                                                                     |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                 | Number                                                                                                                                                                     | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                                  | 10,05,840                                                                                                                                                                  | 20.06%                                                  | 20.06%                                                   |
| a) Shares carrying voting rights                                                                                                                                                         |                                                                                                                                                                            |                                                         |                                                          |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                           | N.A.                                                                                                                                                                       | N.A.                                                    | N.A.                                                     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                | N.A.                                                                                                                                                                       | N.A.                                                    | N.A.                                                     |
| <b>Total (a + b + c)</b>                                                                                                                                                                 | 10,05,840                                                                                                                                                                  | 20.06%                                                  | 20.06%                                                   |
| <u>Details of acquisition / sale</u>                                                                                                                                                     | 5,000                                                                                                                                                                      | 0.10%                                                   | 0.10%                                                    |
| a) Shares carrying voting rights acquired / sold                                                                                                                                         |                                                                                                                                                                            |                                                         |                                                          |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                           | N.A.                                                                                                                                                                       | N.A.                                                    | N.A.                                                     |
| c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A.                                                                                                                                                                       | N.A.                                                    | N.A.                                                     |
| <b>Total (a+b+c)</b>                                                                                                                                                                     | 5,000                                                                                                                                                                      | 0.10%                                                   | 0.10%                                                    |

|                                                                                                                                                                                             |                             |               |               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|---------------|---------------|
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                              |                             |               |               |
| a) Shares carrying voting rights                                                                                                                                                            | 10,10,840                   | 20.16%        | 20.16%        |
| b) VRs otherwise than by shares                                                                                                                                                             | N.A.                        | N.A.          | N.A.          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A.                        | N.A.          | N.A.          |
| <b>Total (a+b+c)</b>                                                                                                                                                                        | <b>10,10,840</b>            | <b>20.16%</b> | <b>20.16%</b> |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | Open Market Purchase        |               |               |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | 08 <sup>th</sup> July, 2013 |               |               |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | Rs.5,01,54,000/-            |               |               |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | Rs.5,01,54,000/-            |               |               |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | Rs.5,01,54,000/-            |               |               |

Place: Mumbai  
Date: 09<sup>th</sup> July, 2013

  
Kishore A Turakhia  
Signature of the acquirer